

Allianz Life Accumulation Advantage Fixed Indexed Annuity

By Editorial Staff Thu, Mar 8, 2018

Caps and Participation Rates for Available Index Options

Source: Allianz Life of North America

Allianz Life Accumulation Advantage Fixed Indexed Annuity Caps and Participation Rates for Available Index Options (March 8, 2018)		
Crediting method		
Index option	Premium	Premium
	<\$100k	\$100k+
Fixed Interest		
	2.15%	2.45%
Monthly Sum w/Cap		
S&P 500 Index	2.00%	2.30%
Annual Pt-to-Pt w/Cap		
BlackRock iBLD Claria	4.50%	6.00%
Bloomberg US Dynamic Balance Index II	4.75%	6.25%
PIMCO Tactical Balanced Index	4.50%	6.00%
S&P 500 Index	4.25%	5.00%
Annual Pt-to-Pt w/Participation Rate		
BlackRock iBLD Claria	67.5%	75%
Bloomberg US Dynamic Balance Index II	67.5%	75%
PIMCO Tactical Balanced Index	67.5%	75%
<small>Source: Allianz Life of North America. The rates are guaranteed for one year. They are declared at issue and on each contract anniversary. The minimum monthly cap is 0.50%, the minimum annual cap is 0.25%, and the minimum annual participation rate is 10.00%. The product is not available in all states.</small>		