

Allianz Life Accumulation Advantage Fixed Indexed Annuity

By Editorial Staff Thu, Mar 8, 2018

Caps and Participation Rates for Available Index Options

Source: Allianz Life of North America

| Allianz Life Accumulation Advantage Fixed Indexed Annuity Caps and Participation Rates for Available Index Options (March 8, 2018) | | |
|---|---------|---------|
| Crediting method | | |
| Index option | Premium | Premium |
| | <\$100k | \$100k+ |
| Fixed Interest | | |
| | 2.15% | 2.45% |
| Monthly Sum w/Cap | | |
| S&P 500 Index | 2.00% | 2.30% |
| Annual Pt-to-Pt w/Cap | | |
| BlackRock iBLD Claria | 4.50% | 6.00% |
| Bloomberg US Dynamic Balance Index II | 4.75% | 6.25% |
| PIMCO Tactical Balanced Index | 4.50% | 6.00% |
| S&P 500 Index | 4.25% | 5.00% |
| Annual Pt-to-Pt w/Participation Rate | | |
| BlackRock iBLD Claria | 67.5% | 75% |
| Bloomberg US Dynamic Balance Index II | 67.5% | 75% |
| PIMCO Tactical Balanced Index | 67.5% | 75% |
| <small>Source: Allianz Life of North America. The rates are guaranteed for one year. They are declared at issue and on each contract anniversary. The minimum monthly cap is 0.50%, the minimum annual cap is 0.25%, and the minimum annual participation rate is 10.00%. The product is not available in all states.</small> | | |