

Allianz Life Accumulation Advantage Fixed Indexed Annuity

By Editorial Staff Thu, Mar 8, 2018

Caps and Participation Rates for Available Index Options

Allianz Life Accumulation Advantage Fixed Indexed Annuity Caps and Participation Rates for Available Index Options (March 8, 2018)		
Crediting method		
Index option	Premium	Premium
	<\$100k	\$100k+
Fixed Interest		
	2.15%	2.45%
Monthly Sum w/Cap		
S&P 500 Index	2.00%	2.30%
Annual Pt-to-Pt w/Cap		
BlackRock iBLD Claria	4.50%	6.00%
Bloomberg US Dynamic Balance Index II	4.75%	6.25%
PIMCO Tactical Balanced Index	4.50%	6.00%
S&P 500 Index	4.25%	5.00%
Annual Pt-to-Pt w/Participation Rate		
BlackRock iBLD Claria	67.5%	75%
Bloomberg US Dynamic Balance Index II	67.5%	75%
PIMCO Tactical Balanced Index	67.5%	75%
Source: Allianz Life of North America. The rates are guaranteed for one year. They are declared at issue and on each contract anniversary. The minimum monthly cap is 0.50%, the minimum annual cap is 0.25%, and the minimum annual participation rate is 10.00%. The product is not available in all states.		

Source: Allianz Life of North America