

Annuities on the Charles Schwab and TD Ameritrade Platforms

By No Author *Thu, Nov 28, 2019*

| Annuity issuers on the Charles Schwab & TD Ameritrade Discount brokerage platforms (At the time of the 11-25-2019 merger) | | |
|---|--|---|
| | Charles Schwab | TD Ameritrade |
| Fixed Rate | MassMutual New York Life Midland National | MassMutual New York Life Integrity Life |
| Indexed | Pacific Life | Pacific Life |
| VA | Great-West Pacific Life | Great-West Transamerica |
| SPIA | Brighthouse Guardian MassMutual Pacific Life New York Life | MassMutual New York Life Integrity Life |
| DIA | New York Life Pacific Life | MassMutual New York Life Integrity Life |
| Source: TD Ameritrade and Charles Schwab. November 26, 2019. VA = Variable Annuity; SPIA = Single Premium Immediate Annuity; DIA = Deferred Income Annuity. | | |