How RIAs Create Retirement Income

By No Author Thu, Oct 1, 2020

How RIAs Build Retirement Income Streams Systematic Withdrawal Plans Bucketing Bond ladders Fixed or fixed indexed annuities Fixed or fixed indexed annuities Score Source: RetireOne + Jackson 2020 RIA Firm Practice Survey. Chart: The wider the

Source: RetireOne + Jackson 2020 RIA Firm Practice Survey. Chart: The wider the blue and grey bars, the more popular the strategy. E.g., 62% of RIAs gave SWPs a score of 5 or 4, for an average score of about 4.