

How Wealthy Investors Allocate Among Asset Classes

By No Author Thu, Jan 27, 2022

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49% of Assets are in Equities	51% of Assets in Other Classes
66% Individual stocks	16% Fixed income
62% US stock mutual funds	16% Other investments
35% International/ Foreign mutual funds	14% Cash
33% Domestic ETFs	5% Alternatives
20% International ETFs	
20% Individual International stocks	
13% Stock options/ Restricted rights	
11% Restricted stocks	
Source: Spectrum Group, January 26, 2022.	