

How Wealthy Investors Allocate Among Asset Classes

By No Author *Thu, Jan 27, 2022*

| HOW WEALTHY INVESTORS ALLOCATE AMONG ASSET CLASSES | |
|---|---------------------------------------|
| 49% of Assets are in Equities | 51% of Assets in Other Classes |
| 66% Individual stocks | 16% Fixed income |
| 62% US stock mutual funds | 16% Other investments |
| 35% International/ Foreign mutual funds | 14% Cash |
| 33% Domestic ETFs | 5% Alternatives |
| 20% International ETFs | |
| 20% Individual International stocks | |
| 13% Stock options/ Restricted rights | |
| 11% Restricted stocks | |
| Source: Spectrum Group, January 26, 2022. | |