Investment Fund Strategies with Highest Net Flows in January

By Editorial Staff *Sat, Mar 3, 2018*

Large cap blend funds, intermediate bonds, and emerging market strategies are among the leaders.

Morningstar Fund Categories with the Highest and Lowest Net Flows
($Millions, January 2018)

	Jan 2018		Total Assets ($bn)
Morningstar Category	Active Funds	Passive Funds	
Leading			
Large Blend	(7,312)	37,807	3,403
Intermediate-Term Bond	9,106	13,983	1,415
Diversified Emerging Markets	3,591	9,726	621
Foreign Large Blend	3,796	9,302	1,267
World Bond	2,428	3,936	251
Lagging			
Large Value	(6,285)	(403)	1,308
High Yield Bond	(1,571)	(2,195)	307
Mid-Cap Value	(2,074)	(93)	273
Real Estate	(665)	(1,353)	153
Small Blend	(613)	(1,192)	395

Source: Morningstar, Inc. February 27, 2018.

Source: Morningstar, Inc., February 28, 2018