

Investment Fund Strategies with Highest Net Flows in January

By Editorial Staff *Sat, Mar 3, 2018*

Large cap blend funds, intermediate bonds, and emerging market strategies are among the leaders.

| Morningstar Fund Categories with the Highest and Lowest Net Flows (\$Millions, January 2018) | | | |
|--|-----------------|------------------|---------------------------|
| Morningstar Category | Jan 2018 | | Total Assets (\$bn) |
| | Active Funds | Passive Funds | |
| Leading | | | |
| Large Blend | (7,312) | 37,807 | 3,403 |
| Intermediate-Term Bond | 9,106 | 13,983 | 1,415 |
| Diversified Emerging Markets | 3,591 | 9,726 | 621 |
| Foreign Large Blend | 3,796 | 9,302 | 1,267 |
| World Bond | 2,428 | 3,936 | 251 |
| Lagging | | | |
| Large Value | (6,285) | (403) | 1,308 |
| High Yield Bond | (1,571) | (2,195) | 307 |
| Mid-Cap Value | (2,074) | (93) | 273 |
| Real Estate | (665) | (1,353) | 153 |
| Small Blend | (613) | (1,192) | 395 |
| Source: Morningstar, Inc. February 27, 2018. | | | |

Source: Morningstar, Inc., February 28, 2018