

Ownership of Financial Assets by U.S. Families (2013 vs. 2016)

By Editor Test Thu, Oct 26, 2017

Source: "Changes in U.S. Family Finances from 2013 to 2016, Evidence from the Survey of Consumer Finances," Federal Reserve Bulletin, September 2017, Vol. 103 No. 3.

| Balance sheet item | Percent holding | |
|------------------------------------|-----------------|------|
| | 2013 | 2016 |
| Any Asset | 97.9 | 99.4 |
| Types of financial asset | | |
| Any financial asset | 94.5 | 98.5 |
| Transaction accounts | 93.2 | 98.0 |
| Certificates of deposit | 7.8 | 6.5 |
| Savings bonds | 10.0 | 8.6 |
| Bonds | 1.4 | 1.2 |
| Stocks | 13.8 | 13.9 |
| Pooled investment funds | 8.2 | 10.0 |
| Retirement accounts | 49.2 | 52.1 |
| Cash value life insurance | 19.2 | 19.4 |
| Other managed assets | 5.2 | 5.5 |
| Other | 6.9 | 8.1 |
| Types of nonfinancial asset | | |
| Any nonfinancial asset | 91.0 | 90.8 |
| Vehicles | 86.3 | 85.2 |
| Primary residence | 65.2 | 63.7 |
| Other residential property | 13.2 | 13.8 |
| Equity in nonresidential property | 7.2 | 6.2 |
| Business equity | 11.7 | 13.0 |
| Other | 7.3 | 6.5 |

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