

Ownership of Financial Assets by U.S. Families (2013 vs. 2016)

By Editorial Staff *Wed, Oct 25, 2017*

Source: “Changes in U.S. Family Finances from 2013 to 2016, Evidence from the Survey of Consumer Finances,” Federal Reserve Bulletin, September 2017, Vol. 103 No. 3.

Ownership of Financial Assets by U.S. Families (2013 vs. 2016)

Balance sheet item	Percent holding	
	2013	2016
Any Asset	97.9	99.4
Types of financial asset		
Any financial asset	94.5	98.5
Transaction accounts	93.2	98.0
Certificates of deposit	7.8	6.5
Savings bonds	10.0	8.6
Bonds	1.4	1.2
Stocks	13.8	13.9
Pooled investment funds	8.2	10.0
Retirement accounts	49.2	52.1
Cash value life insurance	19.2	19.4
Other managed assets	5.2	5.5
Other	6.9	8.1
Types of nonfinancial asset		
Any nonfinancial asset	91.0	90.8
Vehicles	86.3	85.2
Primary residence	65.2	63.7
Other residential property	13.2	13.8
Equity in nonresidential property	7.2	6.2
Business equity	11.7	13.0
Other	7.3	6.5

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