

Range of Target Date Funds' Stock/Fixed Income Allocations By Target Retirement Year

By Editor Test Tue, Jul 7, 2009

Range of Target Date Funds' Stock/Fixed Income Allocations By Target Retirement Year Target Date Fixed Inc Median Range Max
Min Ret Inc 60.4% 42.4% 81.9% 39.5% 2010 47.7% 44.3% 76.0% 31.7% 2015 37.3% 40.2% 57.1% 16.9% 2020 33.2% 28.2% 46.0%
17.8% 2025 21.1% 28.3% 33.4% 5.1% 2030 18.9% 17.6% 22.3% 4.6% 2035 10.0% 20.9% 21.1%...[Read more »](#)

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Target Date	Fixed Inc			
	Median	Range	Max	Min
Ret Inc	60.4%	42.4%	81.9%	39.5%
2010	47.7%	44.3%	76.0%	31.7%
2015	37.3%	40.2%	57.1%	16.9%
2020	33.2%	28.2%	46.0%	17.8%
2025	21.1%	28.3%	33.4%	5.1%
2030	18.9%	17.6%	22.3%	4.6%
2035	10.0%	20.9%	21.1%	0.2%
2040	10.0%	16.3%	16.3%	0.0%
2045+	9.0%	14.8%	14.8%	0.0%

Target Date	Stocks			
	Median	Range	Max	Min
Ret Inc	39.7%	41.5%	59.2%	17.7%
2010	52.1%	44.3%	68.3%	24.0%
2015	62.3%	40.2%	83.1%	42.9%

2020	66.8%	28.2%	82.2%	54.0%
2025	78.9%	28.3%	95.0%	66.7%
2030	81.0%	17.9%	95.4%	77.5%
2035	90.0%	19.8%	98.6%	78.9%
2040	89.4%	20.7%	100.0%	79.3%
2045+	91.0%	14.8%	100.0%	85.2%

Source: Standard & Poor's calculations using input from the EDGAR database.

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