

Tech Tools for Advisors

By No Author *Thu, Jul 12, 2018*

The 10 Best Online Retirement Planners (On a scale of 0 to 3, according to Dana Anspach, CFP, RMA)				
	A	U	E	WR
ESPlanner Basic	3	3	3	3
New Retirement	3	3	2	2.8
AARP	3	2	2	2.6
MarketWatch	3	1	2	2.4
T. Rowe Price	2	3	2	2.2
Schwab	2	2	2	2
Vanguard	1	3	2	1.6
Bankrate	2	1	1	1.6
Fidelity	1	2	1	1.2
Legend: A = Accuracy. U = Usability. E = Education. WR = Weighted Result. Source: the balance.com.				

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