Ten Greatest Financial Concerns of Retirees

By No Author Thu, Jun 13, 2019

Ten Greatest Financial Concerns of US Retirees

(according to a Feb. 2019 survey of 1,005 older Americans ages 55 to 75 with >\$100k, and 302 advisors)

Concern / percent concerned	
Not being able to afford long-term care expenses	27%
The possibility of losing savings because of downturns in the market	25%
Not being able to afford healthcare costs in general	25%
The possibility of outliving retirement savings	24%
Not earning as much as possible on investments	24%
Low interest rates not offering a sufficient return	23%
Value of retirement savings not keeping up with inflation	22%
Not having extra money for emergency/health condition	21%
Not having enough money to live comfortably throughout retirement	21%
Not being able to maintain current living standard in retirement	18%
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Source: 2019 Guaranteed Lifetime Income Study, CANNEX and Greenwald & Associates, June 13, 2019.