

Top 25 Wealth Managers, 2020: AiteNovarica

By No Author *Thu, Nov 4, 2021*

Top 25 WEALTH MANAGERS

Firm	2020 Client Assets	\$BN
UBS		\$3,382
Morgan Stanley		3,167
BoA Merrill Lynch		2,808
JPMorgan Chase		2,341
Wells Fargo		1,705
RBC		1,604
Edward Jones		1,546
Northern Trust		1,227
Nomura		1,150
Credit Suisse		1,142
Raymond James		883
Citi		772
Ameriprise		732
Bank of Montreal		714
Daiwa		684
Pictet (Swiss)		670
Goldman Sachs		615
LPL Financial		611
Julius Baer (Swiss)		556
BNP Paribas		434
China Merchants Bank		430
HSBC Private Banks		394
Lombard Odier		358
Stifel Nicolaus		357
ICBC Private Banking		336

Source: AiteNovarica, 11/2021