

Total Assets Indexed or Benchmarked to S&P Dow Jones Indices

By Editorial Staff *Thu, Jul 13, 2017*

Total Assets Indexed or Benchmarked to S&P Dow Jones Indices (As of December 31, 2016; \$ millions)	
Headline Equity Indices	Indexed or Benchmarked Assets
S&P 500	\$8,658,342
S&P MidCap 400	220,469
S&P SmallCap 600	78,200
Completion/Total Market	389,078
Dow Jones Industrial Average	19,770
Asset Value	\$9,365,859
Other S&P DJ Indices	
Sector/Industry	\$150,218
Smart Beta	212,597
Fixed Income	43,475
Target Date	345,234
Other U.S.	92,924
S&P Global BMI	167,358
Total Real Estate	128,587
Infrastructure	35,821
Global Indices	1,151,521
Asset Value	2,327,735
Total Asset Value	\$11,693,594
Source: S&P Dow Jones Indices LLC. 'Indexed' assets are in institutional funds, ETFs, retail mutual funds, and other investments that seek to match the performance of an index. 'Benchmarked' assets are in actively managed funds where the manager's performance is measured against an index.	