

The Link Between Age and Wealth

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Distribution of Wealth in the United States by Wealth Segment			
	#HH	IFA	NRT or RT
Low net worth <\$100k	87.3m HH	\$1.6tr	33.1m HH
Middle market \$100-\$249k	15.5m HH	\$2.6tr	9.4m HH
Mass-affluent \$250-\$499k	8.8m HH	\$3.1tr	5.4m HH
Affluent \$500-\$999k	6.4m HH	\$4.5tr	3.9m HH
High net worth \$1m-\$3.49m	5.9m HH	\$10.6tr	4.1m HH
Mega NW \$3.5million+	2.0m HH	\$19.7tr	1.6m HH
HH = Households. IFA = Investable Financial Assets. NRT or RT = Near Retired (Age 55+) or Retired Source: LIMRA Secure Retirement Institute analysis of Survey of Consumer Finances, Federal Reserve Board, 2017.			