

Why Do We Diversify?

By No Author Wed, Feb 24, 2021

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2016	2017	2018	2019
Mid-Cap Blend 17.59	Large-Cap Growth 30.21	Cash 1.87	Large-Cap Growth 36.39
Large-Cap Value 17.34	Foreign Stock 25.03	Fixed Income 0.01	Large-Cap Blend 31.43
Large-Cap Blend 12.05	Large-Cap Blend 21.69	Large-Cap Growth -1.51	Mid-Cap Blend 27.77
Diversified Portfolio 8.32	Mid-Cap Blend 16.81	Large-Cap Blend -4.78	Large-Cap Value 26.54
Large-Cap Growth 7.08	Diversified Portfolio 15.63	Diversified Portfolio -5.04	Diversified Portfolio 22.16
Fixed Income 2.65	Large-Cap Value 13.66	Large-Cap Value -8.27	Foreign Stock 22.01
Foreign Stock 1.00	Fixed Income 3.54	Mid-Cap Blend -10.00	Fixed Income 8.72
Cash 0.33	Cash 0.86	Foreign Stock -13.79	Cash 2.28

Source: Morningstar, Inc. 2020